

Pathway to the Paralegal Profession

The Vermont Paralegal Organization invites you to become a part of the Pathway to the Paralegal Profession Program¹. People with paralegal skills are in demand in Vermont right now. The VPO is creating a program to help people already working in the paralegal field supplement their existing skills and to teach skills to those who would like to enter the paralegal profession.

Our first program is an Introduction to Vermont Real Estate Law and Title Searching. We have invited Jim Knapp to present a twelve-week course covering an introduction to Vermont real estate law topics, including a brief history of the development of Vermont real estate law, conveyancing and transfers of real estate, estates and interests in land, common encumbrances, mortgages, taxation of real property, real estate transfer taxes, and land use regulations.

Each session will be 1 1/2 to 2 hours and will be scheduled Wednesday afternoons. The instruction sessions will be available as an online program provided through ZoomTM, with an option for in person instruction in Burlington, subject to availability.

For those who are interested, there is a 6-week supplemental program that addresses the process of searching titles with direct experience in using online title examination resources. Registration in the 12-week Introduction to Vermont Real Estate Law is a prerequisite.

Individual tutorial sessions may also be available.

If interested in participating in this program, please sign up on-line with the appropriate payment through our VPO Website: https://vtparalegal.org/Pathway-to-the-Paralegal-Profession. If you are unable to sign up online, please complete the attached application and mail it along with a check for your payment to:

Vermont Paralegal Organization P.O. Box 5755 Burlington, VT 05402-5755

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¹ This program is produced by the Vermont Paralegal Organization and is not affiliated with any educational institution. Participating in this program does not result in credits for higher education purposes. The program is intended as a skills development program for those employed in the legal setting or seeking employment in a legal setting.

REGISTRATION FOR PATHWAY TO THE PARALEGAL PROFESSION

INTRODUCTION TO VERMONT REAL ESTATE LAW 12-WEEK TRAINING SESSION

Start Date: Day/Time:	_	st 23, 2023 ly, Wednesdays from 1:00-3:00 p.m.
Name:		
Employer:		
Address:		
Phone/e-mail	l:	
I am register	ing as:	□ \$350 VPO Member
		☐ \$425 VPO Non-Member ²
qualify for so registration ³	that w	mber, please check the appropriate membership level you currently ve may process a one-year membership for you as part of your
O Voting Mo		
	-	aployed as a paralegal/legal assistant (see general membership criteria) the State of Vermont, AND fulfilling ONE of the following criteria at
the time of app	-	
	A.	Bachelor's degree in paralegal studies or an equivalent program + 6 months inhouse paralegal training;
	B.	Bachelor's degree with a paralegal certificate + 1 year in-house paralegal training;
	C.	Bachelor's degree + 2 years in-house paralegal training;
	D.	Associate's degree in paralegal studies or an equivalent program + 18 months in-house paralegal training;
	E.	Associate's degree (or equivalent number of credits) with a paralegal
		certificate + 2 years in- house paralegal training;
	F.	Associate's degree (or equivalent number of credits) + 2.5 years in-house paralegal training;
	G.	High school diploma with a paralegal certificate+ 3 years in-house paralegal training; or
	H.	High school diploma + 5 years in-house paralegal training.

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² This amount includes a one-year membership to the VPO. If applying online, please use code PATHWAYS2023 when completing your membership application: https://vtparalegal.org/Membership-Application. ³ You will be contacted by the Membership Chair for additional information needed to complete your application.

*Any person applying under criteria C, F or H is required to file an Employment Affidavit (attached) stating that 60% of the work performed is substantive legal work. A freelance / independent paralegal will be required to submit written verification from a supervising attorney that they have performed substantive legal work in the past 90 days. Forms are provided with this application.

○ Associate Member

- A. Any person who has been employed as a paralegal, who would otherwise qualify as a Voting Member, but who is not so employed at the time of application for membership or renewal;
- B. Any person who has attained a degree or certificate in a paralegal course of study from an accredited institution of higher education, and who wishes to acquire a membership in the Organization, but who is not employed as a paralegal or does not meet the general membership criteria at the time of application for membership or renewal.
- C. Any person who meets the general membership criteria but resides outside the State of Vermont; or
- D. Any person employed as a paralegal, but who has not yet met the criteria for voting membership.

Associate members shall have all of the privileges associated with membership, except the right to vote or hold elected offices. Upon satisfaction of the requirements for a Voting Member, an Associate member may become a Voting Member.

○ Student Member (non-voting)

Any person who is enrolled in a formal course of paralegal study at an accredited institution of higher education leading to a degree or certification or serving in a paralegal internship related to such a program, at the time of application for membership or renewal. Student members shall have all of the privileges associated with membership, except the right to vote or hold elected office.

○ Sustaining Member - Individual (non-voting)

Any person (i.e. paralegal coordinators, paralegal educators, paralegal managers, human resources) not qualifying under the above membership categories and interested in promoting the paralegal profession and supporting the goals and objectives of the Organization. Sustaining members do not have the right to vote, hold elected office or hold the position of committee chair. Individual Sustaining members will qualify for NFPA membership and receive benefits from said membership.

○ Sustaining Member - Corporate (non-voting)

Any partnership, association, Paralegal training program or other entity not qualifying under the above membership categories and interested in promoting the paralegal profession and supporting the goals and objectives of the Organization. Sustaining members do not have the right to vote, hold elected office or hold the position of committee chair. Corporate sustaining members do not qualify for NFPA membership and therefore do not receive any NFPA benefits.

REGISTRATION FOR PATHWAY TO THE PARALEGAL PROFESSION

INTRODUCTION TO TITLE SEARCHING 6-WEEK SUPPLEMENTAL TRAINING SESSION

Start Date: November 2023

Day/Time: Weekly, Wednesdays 1-3:00 and/or Evenings 6-8:00 p.m.

This supplemental instruction offers six (6) weeks supplemental instruction in title searching and is available for an additional \$165 per person. Registration for Introduction to Vermont Real Estate Law is a prerequisite.

I am registering:	□ \$165		
Name:			
Employer:			
Address:			
Phone/e-mail:			

Pathways to the Paralegal Profession

Basic Principles of Real Estate Law

<u>Course Objectives:</u> Real estate law, as practiced in Vermont, is a complex subject area with many nuances. This course is intended as an introduction to basic concepts a paralegal practicing in a law firm would encounter, together with an introduction to common documents that are in use in a real estate practice. This basic course does not address title examination, reporting the results of a title examination, or the topic of title insurance. That subject would be addressed in an advanced course on real estate.

Proposed Schedule – Wednesday Afternoon 1-3

Session length – 1.5-2 hours each

Format: Zoom Conference with an option for preference for in person (assuming space availability)

Course Outline

Week	Unit	Tonias	Projects / Notes
week	Unit	Topics	Projects / Notes
1	Property Law Basics	Introduction to the concepts	
		of property law, historical	
Aug 23		elements, modern concepts	
		of property law	
2	Conveyancing and	Types of deeds, execution	
A 11 ~ 20	Transfers	and acknowledgement	
Aug 30		requirements, Powers of Attorney, estates in land,	
		tenancies	
3	Property Descriptions	Property descriptions –	
3	Troperty Descriptions	forms of acceptable property	
Sept 6		descriptions, working with	
эерг о		surveys; drafting deeds and	
		related instruments	
4	Encumbrances	An introduction to the	
		creation, operation, and	
Sept 13		termination of Easements;	
		private regulation of land	
		use though covenants, the	
		effect of judgments and liens	
		on property rights, and other	
		types of encumbrances that	
5	Financing real estate /	affect title to property	
J	Financing real estate / mortgages and	Basic principles of securing debts or other obligations	
Sept 20	foreclosures	using mortgages, and	
Sept 20	Totociosuros	security interests;	
		preparation of notes and	
		mortgages for real estate	
		transactions. The topic of	

		foreclosure of mortgages will also be introduced.	
6	Business entities in real estate transactions	Corporations, Limited Liability Companies, and	
Sept 27		Partnerships in real estate transactions	
7	Taxation	Property taxes, Real estate transaction Taxes	
Oct 4			
8	Purchase and Sale Agreements,	Key provisions in Purchase and Sale Agreements for	
Oct 11		residential and commercial transactions	
9	Leases	Basic elements of leases and lease transactions, drafting	
Oct 18		leases	
10	Land Use Regulation	Zoning, Environmental Protection Rules, Act 250,	
Oct 25		Stormwater Regulations, Public Buildings	
11	Land Use Regulation continues	Basic elements of leases and lease transactions, drafting	
Nov 1		leases	
12	Special Topics	Common Interest Communities; TBD	
Nov 8			